

CHINA POST GLOBAL FUNDS
(the “Trust”)

A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong comprising:

JAPAN SMALL CAP EQUITY FUND
CHINA POST GLOBAL FIXED INCOME FUND
(together, the “Sub-Funds”)

NOTICE TO UNITHOLDERS

AMENDMENTS TO THE EXPLANATORY MEMORANDUM OF THE TRUST AND KFS OF CHINA POST GLOBAL FIXED INCOME FUND

Important

The Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

This notice is important and requires your immediate attention.

If you are in doubt about the contents of this document, you should seek independent professional financial advice. SFC authorisation is not a recommendation or endorsement of the Trust or the Sub-Funds nor does it guarantee the commercial merits of the Trust or the Sub-Funds or their performance. It does not mean the Trust or the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

*All capitalised terms used in this document have the same meaning as in the explanatory memorandum of the Trust dated April 2020 (the “**Explanatory Memorandum**”), unless otherwise defined herein. The Manager accepts full responsibility for the accuracy of the information contained in this document and confirms that, having made all reasonable enquiries, to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this document misleading as at the date of publication of this document.*

Dear Unitholders

We, China Post & Capital Global Asset Management Limited (the “**Manager**”), wish to inform you of the following changes which will take immediate effect on the date of this notice:

1 Update in relation to ongoing charges information

The KFS of China Post Global Fixed Income Fund has been revised to reflect the updated ongoing charges for this sub-fund. For clarity, such ongoing charges figures remain the same as the previous year.

2 Clarification amendments to the offering documents to better align with the investment restrictions under the SFC’s Code on Unit Trusts and Mutual Fund (“UT Code”)

Paragraph (o) in the sub-section headed “Investment Restrictions”, paragraph (a) in the sub-section headed “Borrowing Restrictions” and the sub-section headed “Financial Derivative Investments” in the Explanatory Memorandum dated December 2019, have been revised with minor amendments to further align with language in Chapter 7 of the UT Code, as well as rectification of typographical errors and incorrect paragraph references.

The KFS of China Post Global Fixed Income Fund has also been revised to clarify that this sub-fund does not intend to invest in any FDIs for investment purposes, which is in line with the disclosure in the Explanatory Memorandum.

Hard copies of the Explanatory Memorandum, the KFS of the Sub-Funds, the Trust Deed and all supplemental deeds are available for inspection at the Manager's office located at Suite 1901, The Centrium, 60 Wyndham Street, Central, Hong Kong (telephone number: +852 3468 5355) during normal office hours on each Business Day.

If you have any queries or concerns regarding the above change, please direct them to your financial adviser or contact the Manager at the address or telephone number mentioned above.

China Post & Capital Global Asset Management Limited

20 April 2020